SCHEDULE OF EVENTS

Gaining the Edge

Registration, Exhibits & Continental Breakfast 7:00 - 8:30 am 8:30 - 8:40 am Welcome Address Speaker Presentation: Public vs Private Exchanges: What Brokers Need to Know 8:45 - 9:30 am Speaker: Ron Goldstein, President & CEO, CHOICE Administrators Breakout Sessions 1, 2 & 3 9:45 - 10:45 am Building Your Business History of Benefits & Health Reform Updates (1-hour CEU • Course: 287971) Karli Dunkelberger, Vice President Business Development, Benefits Compliance Link Selling to the Silver Tsunami Lions and Tigers and Bears! Medicare for the Group Broker: What They Need to Know Maggie Stedt, CSA, LPRT, OCAHU Vice President of Membership, Stedt Insurance Services Matthew Hanson, President, Centennial Innovation A Medical Group Panel - The New Role They Will Play in the Future David S. Kim, MD, Facility Medical Director, MemorialCare Medical Group Raymond J. Chicoine, Chief Operating Officer, Monarch HealthCare Rick Jacob, Vice President Business Development, Prospect and ProMed Medical System Kevin Manemann, Regional Chief Operating Officer, St. Joseph Heritage Healthcare, Southern California Region Speaker Presentation: Take Me to Your Leaders 11:00 - 11:45 am Speaker: Sam Manfer, Seminar Leader, Sales Mastery **Pinnacle Award Presentation** 11:45 am - 12:00 pm **Lunch and Exhibits** 12:00 - 1:15 pm Breakout Sessions 1, 2 & 3 1:15 - 2:15 pm Building Your Business A Professional Panel Allison Smith Fay, Esq., Partner, Boutwell Fay LLP Francis X. Pisano, CPA, Managing Officer and Co-Founder, Hoffski & Pisano, CPAs Peggy Pargoff, PHR, Senior Vice President, ManagEase, Inc. Selling to the Silver Tsunami Medi-Medi Brian Barry, Vice President Sales and Marketing, Easy Choice HealthPlan Innovation Moving Beyond Health Insurance Steve Tonelli, Healthentic Speaker Presentation: Cathy Rigby, Olympian Gymnast, Actress and 2:20 - 3:20 pm Motivational Speaker Raffles and Conclusion 3:20 - 3:30 p.m.